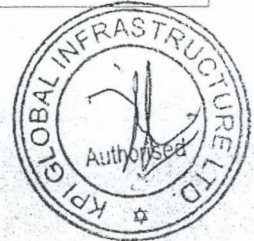


SCHEDULE 1Application form for grant of Intra-State Trading License

1. Name of the Applicant:	K. P. I. GLOBAL INFRASTRUCTURE LIMITED
2. Form of Incorporation, if any:	Public Limited Company.
3. Address:	KP House, Opp. Ishwar Farm Junction BRTS, Near Bliss IVF Circle, Canal Road, Bhatar, Surat – 395017, Gujarat. EXHIBIT 1
4. Name, Designation & Address of the contact person: -	Name : Irfan Ahmed Mombasawala. Designation: Chief Advisor. Address: KP House, Opp. Ishwar Farm Junction BRTS, Near Bliss IVF Circle, Canal Road, Bhatar, Surat – 395017, Gujarat.
5. Contact Tel. Nos:	9913799199, 0261-2244757
6. Fax No:	N.A
7. E-mail ID:	irfan@kpgroup.co
8. Place of Incorporation/Registration:	KP House, Opp. Ishwar Farm Junction BRTS, Near Bliss IVF Circle, Canal Road, Bhatar, Surat – 395017, Gujarat.



9. Year of Incorporation/Registration:	2008.
10. Geographical Area within which applicant proposes to undertake trading:	Entire Gujarat.
<p>11. Following documents are to be enclosed</p> <p>A -Certificate of registration: B -Certificate for commencement of business: C -Memorandum of Association and Articles of Association: D -Original power of attorney of the signatory to commit the Applicant or its promoter. E - Details of Income Tax Registration. F - Balance Sheet:</p>	<p>A -Certificate of registration: - EXHIBIT 2 (A) Maharashtra EXHIBIT 2 (B) Gujarat</p> <p>B -Certificate for commencement of business: EXHIBIT 3</p> <p>C -Memorandum of Association and Articles of Association: EXHIBIT 4</p> <p>D -Original power of attorney of the signatory to commit the Applicant or its promoter. EXHIBIT 5</p> <p>E - Details of Income Tax Registration. - EXHIBIT 6</p> <p>F - Balance Sheet: EXHIBIT 7 & 8.</p>



Details of Financial Data of Applicant

12.Net worth (in equivalent Indian Rupees-conversion to be done at the rate of exchange prevailing at the end of each Year) for immediate past 5 (five) financial years. (Specify financial year as applicable)

(DD/MM/YY) to (DD/MM/YY)	In Home Currency	Exchange rate used	Inequivalent Indian Rupees
01/04/2015 TO 31/03/2016			Rs.12,90,10,062/-
01/04/2016 TO 31/03/2017			Rs.28,28,10,380/-
01/04/2017 TO 31/03/2018			Rs.49,28,65,264/-
01/04/2018 TO 31/03/2019			Rs.99,03,92,780/-
01/04/2019 TO 31/03/2020			Rs.98,05,65,000/-

Copies of Annual Reports or certified audited results to be enclosed in support of above. **EXHIBIT 8**



13. Annual turnover (in equivalent Indian Rupees - conversion to be done at the rate of exchange prevailing at the end of each year) for immediate past 5 (five) financial years. (Specify financial year as applicable)

(DD/MM/YY) to (DD/MM/YY)	In Home Currency	Exchange rate used	In equivalent Indian Rupees
01/04/2015 TO 31/03/2016			Rs.27,46,91,832/-
01/04/2016 TO 31/03/2017			Rs.26,02,08,663/-
01/04/2017 TO 31/03/2018			Rs.31,59,89,487/-
01/04/2018 TO 31/03/2019			Rs.34,61,59,757/-
01/04/2019 TO 31/03/2020			Rs.59,54,58,000/-

Copies of Annual Reports or certified audited results to be enclosed in support of above. **EXHIBIT 8**



- 14. Certificate of Credit Rating is enclosed. **EXHIBIT 9**
- 15. Certificate of 'Standard' borrowal account is enclosed. **EXHIBIT 10**
- 16. Certificate stating that RBI has not classified the Applicant as a 'willful defaulter'. **EXHIBIT 11**
- 17. List of documents enclosed in support of Sl. Nos. (10) and (11) above:

Name of the document

- (a) Certificate of registration
- (b) Certificate for commencement of business
- (c) Memorandum of Association and Articles of Association:
- (d) Original power of attorney of the signatory to commit the Applicant or its promoter: -

18.(a) Whether Applicant himself shall be financing the proposed trading fully on its own balance sheet: **YES, from its Reserves & Surplus**

(b) If, yes, proposed equity from the Applicant

- (i) Amount: Rs.10,00,000/- (From Company's Own Reserves & Surplus)
- (ii) Percentage: 100%

19. In case the Applicant proposes to tie up with some other Agency for equity, then name & address of such agency:

No, we do not propose to make a tie up with any one.



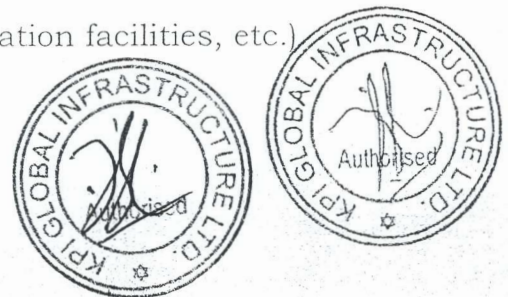
- (a) Name, designation & Address of reference person of the other Agency:
- (b) Contact Tel. No.:
- (c) Fax No.:
- (d) E-mail ID:
- (e) Proposed equity from the other Agency
 - (i) Amount:
 - (ii) Percentage of total equity:
 - (iii) Currency in which the equity is proposed:
- (f) Consent letter of the other agency to associate with the Applicant for equity participation to be closed.
- (g) Nature of proposed tie-up between the Applicant and the other agency.

20. Details of debt proposed for the trading activity: **NIL**

- (a) Details of lenders:
- (b) Amount to be sourced from various lenders:
- (c) Letters from the lenders in support of the above to be closed.

21. Organizational & Managerial Capability of the Applicant: **EXHIBIT 12**

(The Applicant is required to enclose proof of their Organizational & Managerial Capability, in terms of these regulations, in form of proposed organizational structure & curricula vitae of various executives, proposed office and communication facilities, etc.)



22. Approach & Methodology: **EXHIBIT 13**

(The Applicant is required to describe approach & methodology for establishment of the trading arrangements as proposed by him. This should contain a statement of the volume of power intended to be traded during the first year after the grant of license and future plans for trading during the next five years.)


(Signature of the Applicant)



Dated: