

# Business Standard

## KPI Green locked in 5% upper circuit on strong Q1; profit nearly doubles

KPI Green also declared its first interim dividend of Rs 0.20 per share for FY25.



Representational Image

SI Reporter | New Delhi

2 min read Last Updated : Aug 08 2024 | 11:48 AM IST



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**KPI Green hits upper circuit:** Shares of [KPI Green Energy](#) (KPI Green) were locked in 5 per cent upper circuit at Rs 1,013.35 per share on Thursday, August 8, 2024.

The surge in KPI Green share price came after the company announced a strong set of June quarter (Q1FY25) results.

KPI Green's profit rose 98 per cent on a year-on-year (Y-o-Y) basis to Rs 66 crore in the June quarter of financial year 2025 (Q1FY25), from Rs 33 crore in the June quarter of financial year 2024 (Q1FY24).

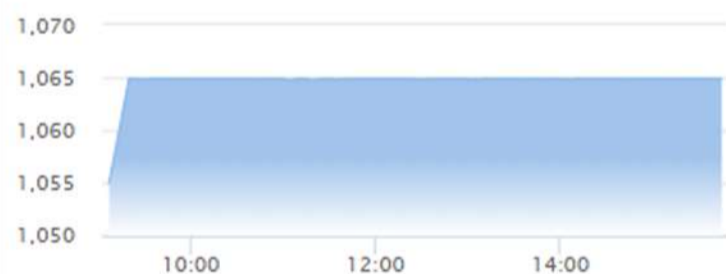
The revenue from operations, or topline, rose 84 per cent Y-o-Y to Rs 348 crore in the June quarter of FY25, from Rs 189.3 crore in the June quarter of FY24.

### KPI Green Energy Ltd

NSE BSE

Last Updated: Aug 09 2024 | 03:59 PM IST

₹ 1,064.90 50.70 (5.00%) today



1D 5D 1M 6M 1Y 5Y MAX

Low High  
1,044.00 Day Range 1,064.90

Low High  
255.33 52 Week Range 1,083.95

[More on KPI Green Energy Ltd](#)

At the operating front, earnings before interest, tax, depreciation and amortisation (Ebitda), climbed 91 per cent annually to Rs 131.7 crore in Q1FY25, from Rs 69 crore in Q1FY24.

Consequently, Ebitda margin expanded 150 basis points to 38 per cent in Q1FY25, from 36.5 per cent in Q1FY24.

The company also declared its first interim dividend of Rs 0.20 per share for FY25.

Established in 2008, KPI Green Energy Ltd operates as a subsidiary of KP Group. Specialising in renewable energy, the company undertakes the complete lifecycle of solar and wind solar hybrid power projects.

It functions both as an Independent Power Producer (IPP) and service provider for Captive Power Producers (CPPs) under its 'Solarism' brand, offering development, construction, ownership, management, and maintenance services for renewable power facilities.

The market capitalisation of this SmallCap company is Rs 12,217.48 crore, according to Bombay Stock Exchange (BSE).

The 52-week high of the stock is Rs 1,083.95 while its 52-week low is Rs 255.46 per share.

At 11:44 AM, shares of KPI Green continued to remain locked in the 5 per cent upper circuit. In comparison, BSE Sensex was trading 0.37 per cent lower at 79,172.81 levels.

# KPI Green Energy hits 5% upper circuit on strong Q1 results, net profit doubles to ₹66 crore



By Upstox News Desk

2 min read | Updated on August 08, 2024, 12:53 IST



## SUMMARY

KPI Green Energy announced that its revenue surged 83% to ₹350 crore for Q1FY25 compared to ₹191 crore in Q1FY24. The company's Profit after tax (PAT) doubled to ₹66 crore in the June quarter from ₹33 crore a year ago.

Stock list — KPIGREEN 5.00% ▲



KPI Green locked in 5% upper circuit on strong Q1; profit nearly doubles

[KPI Green Energy Ltd](#) shares hit the 5% upper circuit on Thursday, August 8, after the company reported stronger-than-expected earnings for the quarter ended June 2024 (Q1FY25).

The KPI Green Energy stock was locked at the upper circuit level at ₹1,014.2 apiece on the NSE, compared with its previous close of ₹965.95, after the company said that the June quarter was an "all-time high quarter with the best performance ever in all of the financial matrix."

The stock has been a multibagger, with its value doubling from 2024 to the present. In fact, over the past year, the share price has almost tripled, compared with a nearly 24% gain in the benchmark Nifty 50 index.

**Also Read:** [RBI keeps repo rate remains unchanged at 6.5%](#)

On Thursday, KPI Green Energy announced that its revenue surged 83% to ₹350 crore for Q1FY25 compared to ₹191 crore in Q1FY24. The company's Profit after tax (PAT) doubled to ₹66 crore in the June quarter from ₹33 crore a year ago.

Operating profit, or earnings before interest, tax, depreciation and amortisation (Ebitda), jumped 86% to ₹132 crore in Q1FY25 compared to ₹71 crore in Q1FY24.

The company also announced that its board of directors has approved and declared an interim dividend at 4%, or ₹0.2, per equity share, having a face value of ₹5 each for the financial year 2024-25. The record date for payment of this interim dividend is August 21.

The company informed the stock exchanges that the dividend would be paid within 30 days from the date of its declaration to the shareholders whose names appear in the register of members as of the record date.

## KPI Green Energy Reports Positive Q1 Results, Shows Growth in Sales and Profit

Aug 08 2024 01:04 PM IST

**KPI Green Energy**, a midcap company in the industrial equipment industry, has reported a positive financial performance in the quarter ending March 2024. The company's operating profit, profit before tax, and profit after tax have all shown significant growth compared to previous quarters. However, there are some areas that need improvement, such as rising interest costs and a decrease in the debtors turnover ratio. Investors are advised to hold their stock and monitor future financial reports.



KPI Green Energy, a midcap company in the industrial equipment industry, has recently announced its financial results for the quarter ending March 2024. The company's stock has been given a 'Hold' call by MarketsMOJO.

According to the financial report, **KPI Green Energy** has shown a very positive performance in the quarter, with a score of 21, an improvement from 13 in the previous quarter. This improvement can be attributed to several factors, including the company's ability to manage interest payments, as seen in its highest operating profit to interest ratio in the last five quarters.

The company's profit before tax (PBT) has also seen a significant growth of 71.8% compared to the average PBT of the previous four quarters. This trend is expected to continue in the near term. Similarly, the profit after tax (PAT) has also shown a growth of 66.1% compared to the average of the previous four quarters.

**KPI Green Energy** has also been successful in reducing its debt-to-equity ratio, which is now at its lowest in the last five half-yearly periods. This signifies the company's efforts in reducing its borrowing and improving its financial stability.

The company's net sales have also seen a positive trend, with the highest recorded sales of Rs 348.01 crore in the last five quarters. This is a growth of 36.0% compared to the average net sales of the previous four quarters.

**KPI Green Energy** has also been successful in reducing its debt-to-equity ratio, which is now at its lowest in the last five half-yearly periods. This signifies the company's efforts in reducing its borrowing and improving its financial stability.

The company's net sales have also seen a positive trend, with the highest recorded sales of Rs 348.01 crore in the last five quarters. This is a growth of 36.0% compared to the average net sales of the previous four quarters.

KPI Green Energy's operating profit and profit margin have also shown positive trends, with the highest recorded figures in the last five quarters. This indicates the company's efficiency and improved financial performance.

However, there are some areas that need improvement, such as the rising interest cost and a decrease in the debtors turnover ratio. These factors suggest that the company may have increased its borrowings and its pace of settling debtors has slowed down.

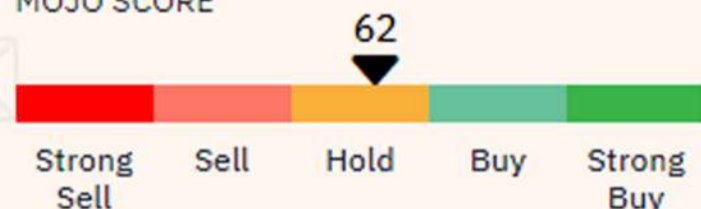
Overall, **KPI Green Energy** has shown a strong financial performance in the quarter ending March 2024, with positive trends in most areas. Investors are advised to hold their stock and keep an eye on the company's future financial reports.

**KPI Green Energy**
**1,064.00** 50.65 ▲ (5.00%)

WHY IT'S

**Hold**

MOJO SCORE



The score changed from Buy to Hold on 25th Apr 2024 at Rs 1,054.63

**KPI Green Energy**
**1,064.00**

50.65 ▲ (5.00%)

**1W**

5.57%

-1.58%

**1M**

13.2%

-0.8%

**YTD**

119.63%

10.33%

### Quarterly Results Snapshot (Consolidated) - Jun'24 - QoQ

Jun'24	Mar'24	Change%
<b>Net Sales</b>		
348.01	289.36	20.27%
<b>Operating Profit (PBDIT) excl Other Income</b>		
132.10	92.87	42.24%

Figures in Rs cr

### Mojo Parameters

- Quality: Average
- Valuation: **Very Expensive**
- Quarterly Financial Trend: **Very Positive**
- Technicals: **Mildly Bullish**

### Stock Info

**Market Cap:** Rs 12,828.00 Cr (Mid Cap)

**Sector:** Engg - Industrial Equipments

**52 w H/L (Rs.):** 1083.95/252.78

## Kpi Green Energy Q1 Results

BSE: 542323 | NSE: KPIGREEN | ISIN: INE542W01025 | Sector: Electric Utilities

BSE

**1,064** ↑ 50.65 (5.00%)

Volume 26.80 K

Updated: Fri 9 Aug, 2024 | 15:29:42

NSE

**1,064.9** ↑ 50.70 (5.00%)

Volume 8.28 L

Updated: Fri 9 Aug, 2024 | 15:29:58

Today:

1,035.00  1,064.00

52-Wk:

255.33  1,083.95

### Technical Trends

Long Term ⓘ



Short Term ⓘ



● Bearish   
 ● Moderately Bearish   
 ● Neutral  
● Moderately Bullish   
 ● Bullish

**Insight:** The stock is in strong bullish trend and investors should continue to hold.

### Q1 Results Highlights

Total Income

**₹348.01 Cr.**

↑ (83.78%)

Operating Profit

**₹116.35 Cr.**

↑ (94.51%)

Profit After Tax

**₹66.11 Cr.**

↑ (98.77%)

Operating Margin

**33.43%**

↑ (5.84%)

Note: Comparison is on YoY basis

### Quarterly - Kpi Green Energy Q1 Results

\*All figures in crores except per share values

Fiscal Period	Jun 24	Mar 23	QoQ Comp	Jun 23	YoY Comp
Total Revenue	348.01	182.40	20.27%	189.36	83.78%
Selling/ General/ Admin Expenses Total	11.38	2.94	138.75%	3.06	271.68%
Depreciation/ Amortization	14.25	5.92	26.28%	9.44	51.07%
Other Operating Expenses Total	36.01	15.79	-25.34%	22.60	59.34%
Total Operating Expense	231.66	134.57	11.33%	129.54	78.83%
Operating Income	116.35	47.83	43.17%	59.82	94.51%
Net Income Before Taxes	90.70	36.75	51.02%	41.30	119.59%
Net Income	66.11	31.78	53.59%	33.26	98.77%
Diluted Normalized EPS	5.58	5.94	-15.11%	6.13	-9.09%



## KPI Green Energy: భారీగా పెరిగిన కేపీఐ గ్రీన్ ఎనర్జీ షేర్లు..రెండింతలు పెరిగిన నికర లాభం

సౌరశక్తి సంస్థ సోలార్ కంపెనీ కేపీఐ గ్రీన్ ఎనర్జీ షేర్లు గురువారం దూసుకుపోయాయి. ఈ కంపెనీ షేర్లలో 5 శాతం పెరిగి అప్పర్ సర్క్యూట్లో రూ.1,014.2 వద్దకు చేరాయి. ఏప్రిల్-జూన్ 2024 త్రైమాసిక ఆర్థిక ఫలితాలను కంపెనీ అంతకు ముందు రోజు విడుదల చేసింది. త్రైమాసికంలో కేపీఐ



Subhash Goud | Updated on: Aug 10, 2024 | 10:16 AM

సౌరశక్తి సంస్థ సోలార్ కంపెనీ కేపీఐ గ్రీన్ ఎనర్జీ షేర్లు గురువారం దూసుకుపోయాయి. ఈ కంపెనీ షేర్లలో 5 శాతం పెరిగి అప్పర్ సర్క్యూట్లో రూ.1,014.2 వద్దకు చేరాయి. ఏప్రిల్-జూన్ 2024 త్రైమాసిక ఆర్థిక ఫలితాలను కంపెనీ అంతకు ముందు రోజు విడుదల చేసింది. త్రైమాసికంలో కేపీఐ గ్రీన్ ఎనర్జీ ఏకీకృత నికర లాభం ఏడాది ప్రాతిపదికన దాదాపు రెండింతలు పెరిగి రూ.66.11 కోట్లకు చేరుకుంది. గత ఆర్థిక సంవత్సరం ఇదే త్రైమాసికంలో నికర లాభం రూ.33.26 కోట్లు. ఈ త్రైమాసికంలో మొత్తం ఆదాయం రూ.349.85 కోట్లకు పెరిగిందని, గత ఆర్థిక సంవత్సరం ఇదే త్రైమాసికంలో ఇది రూ.190.56 కోట్లుగా ఉందని కంపెనీ స్టాక్ ఎక్స్చేంజీలకు తెలిపింది.

కేపీఐ గ్రీన్ ఎనర్జీ షేర్లు ఉదయం బీఎస్ఈ 969 రూపాయల వద్ద లాభాలతో ప్రారంభమయ్యాయి. రోజులో ఇది మునుపటి ముగింపు ధర నుండి 5 శాతం జంప్ చేసి, గరిష్టంగా రూ. 1013.35 వద్ద అప్పర్ సర్క్యూట్ను తాకింది. కంపెనీ మార్కెట్ క్యాప్ రూ.12200 కోట్లు. జూలై 18, 2024 వరకు కంపెనీలో ప్రమోటర్లు 53.09 శాతం వాటాను కలిగి ఉన్నారు. గత ఏడాది కాలంలో షేరు ధర దాదాపు 280 శాతం పెరిగింది.

గత 4 ఏళ్లలో ఈ స్టాక్ 12109 శాతం రాబడిని ఇచ్చింది. ఆగస్టు 7, 2020న బీఎస్ఈలో కేపీఐ గ్రీన్ ఎనర్జీ షేరు ధర రూ. 8.3. ఎవరైనా 4 సంవత్సరాల క్రితం ఈ ధరకు షేర్లలో రూ.50,000 ఇన్వెస్ట్ చేసి, ఇంకా ఆ షేర్లను విక్రయించకపోతే, నేటికి అతని పెట్టుబడి రూ.61 లక్షలు అవుతుంది. లక్ష రూపాయల పెట్టుబడి 1.22 కోట్ల రూపాయలుగా మారేది.

కేపీఐ గ్రీన్ ఎనర్జీ బోర్డు 2024-25 ఆర్థిక సంవత్సరానికి రూ. 5 షేస్ వ్యాల్యూవ్ కలిగిన ఒక్కో షేరుకు రూ.0.20 మధ్యంతర డివిడెండ్ ప్రకటించింది. దీని రికార్డు తేదీ 21 ఆగస్టు 2024. కంపెనీ సభ్యుల రిజిస్టర్లో లేదా డిపాజిటరీల రికార్డులలో ఈ తేదీ నాటికి షేర్ల లాభదాయకమైన యజమానులుగా ఉన్న షేర్ హోల్డర్లు డివిడెండ్ను స్వీకరించడానికి అర్హులు.

2024-25 ఆర్థిక సంవత్సరానికి ఒక్కో ఈక్విటీ షేరుకు రూ.5 షేస్ వ్యాల్యూవ్తో 4 శాతం లేదా రూ.0.2 చొప్పున మధ్యంతర డివిడెండ్ను తన బోర్డ్ ఆఫ్ డైరెక్టర్లు ఆమోదించి, ప్రకటించారని కంపెనీ ప్రకటించింది. ఈ మధ్యంతర డివిడెండ్ను చెల్లించడానికి రికార్డు తేదీ ఆగస్టు 21. డివిడెండ్ డిక్షరేషన్ తేదీ నుండి 30 రోజులలోపు సభ్యుల రిజిస్టర్లో షేర్లు ఉన్న షేర్ హోల్డర్లకు రికార్డ్ తేదీ నాటికి డివిడెండ్ చెల్లించబడుతుందని కంపెనీ స్టాక్ ఎక్స్చేంజీలకు తెలియజేసింది.